



More efficient patient care

# patientconnect



ideas that change everything

**oak**   
innovation

# PatientConnect

## ...smarter ways to do business

Caring for patients, equipping staff, driving funding: PatientConnect supports you where it matters

### Complete contact management

Great healthcare providers prioritise courteous, informed patient care, but face time and financial pressures to keep the business running smoothly.

PatientConnect is a contact management solution designed to help managers, receptionists and clinical staff achieve critical goals. Linking your telephone and patient management system speeds up patient verification, improves patient service and assists with metrics.

PatientConnect is the only system of its kind to offer integration with EMIS Web, TPP SystemOne and Vision Health.

## Tools and technology that keep you on target

### 1. Quickly identify the patient

When an incoming call arrives, a window opens to display the caller's name and telephone number. Where more than one patient is registered against a number, multiple names are displayed to facilitate selection. In addition, PatientConnect supports a business directory to allow other callers, for example, suppliers, to be identified.

### 2. Instantly see patient demographics

The PatientConnect dashboard launches on answering a call. Demographic information (age, date of birth, sex) is displayed to assist with caller verification. On confirmation, one click launches the patient's clinical record.

### 3. Keep records up to date

When receiving a call from an unknown telephone number, PatientConnect automatically captures the number to simplify record updates. A free text field is also available to store notes, such as special call handling instructions.

### 4. Comply with QOF / LES requirements\*

PatientConnect enables alert lists to be defined and uploaded. When the patient calls, an alert is generated. Receptionists are able to discuss needs and book appointments.

### 5. Get in touch fast

On-screen click-to-dial simplifies patient contact, supporting triage and phone consultations. Surgery staff can send individual SMS messages and manage patient responses.

### 6. Mobile number verification

PatientConnect verifies mobile numbers to check they are still registered to a network, as well as identifying and presenting new numbers that can then be ascribed to the patient record.

### 7. Call recording\*\*

Store, search, play and share secure call recording to encourage respectful conversations, resolve disputes and provide an audit trail of patient care.

### 8. Wallboard\*\*

Call analytics and wallboards provide staff with the real-time information needed to answer calls more effectively. Analysis of call handling performance improves staff scheduling and ensures patient service levels are maintained.

\* QOF Quality and Outcomes Framework / LES Local Enhanced Services

\*\* Optional applications available from Oak Innovation Limited

## More efficient patient care

PatientConnect integrates perfectly with EMIS Web, TPP SystemOne and Vision Health.

### Pop-up dashboard

Verify the caller, identify any alerts and notes.

### Real-time notes

Update and keep notes on general patient health, specific conditions, relevant circumstances, etc.

### Call Preview

See who's calling.

The screenshot displays a patient record interface. At the top, there are tabs for Record, History, Alerts, and Verify. The 'Record' tab is active, showing patient details for Paula Smith: Name: Paula Smith, Address: 18 Coblean Road, North Mullen, Dorset, BH21 3TT, Tel: 07715 625852, and Email: psmith@gmail.com. There is an 'Update' button next to the email. Below the details is a notes section with the following text: 'Patient is hard of hearing.', 'Patient has been experiencing rapid weight loss and has also been feeling very unwell.', and 'Blood tests have been booked with immediate follow up upon results.' At the bottom, there is a call preview bar with a phone icon, the number 07715 625852, and buttons for 'Answer' and 'Open'. An 'Add Note' button is also visible in the bottom right corner.

### Pop-up dashboard

Quickly allows staff to identify patients and access clinical records. Saves time and enables more calls to be answered during busy periods.

### Real-time notes

Patient notes, such as specific instructions on handling calls or safeguarding the patient, can be displayed before the clinical record is accessed.

### Patient alerts

Flag up chronic health conditions, preventative health checks and missed appointments in support of the QOF or LES to improve metrics.

### New number capture

New numbers can be identified and added with a few clicks. More accurate records reduce frustration and improve patient communication.

### Mobile number verification

Mobile numbers no longer in service can be identified for follow up and new ones added. Accurate contact information underpins good communication, and using SMS is a quicker and cheaper way to get in touch with patients than by post.

### Click-to-dial

Administration, clinical and management staff can call or text patients, relatives, suppliers and healthcare workers with a single click. Any responses to SMS messages can be directed to a nominated email address.

The screen represented in this brochure is for illustration purposes only.

## With Oak it's different

Oak has been capturing vital communications data for more than 30 years, with a passion for creating innovative solutions that provide critical information for strategy, service improvements and growth.

### Innovation is at our core

We combine technical knowhow and creative flair in products anyone can use. We ground big ideas in real solutions allowing businesses to do things they couldn't before, or to do them better.

### We put our customers first

We take time to understand the goals and needs of each of our customers, and design our solutions accordingly. We're known for our friendly yet highly professional staff who are there for you at every step of the process: initial consultation and product demonstration to ongoing support from our UK helpdesk.



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**Oak Innovation Limited**

7 Albany Park, Cabot Lane,  
Poole, Dorset BH17 7BX

**tel:** 0800 9889 625

**email:** [sales@oak.co.uk](mailto:sales@oak.co.uk)

**[oak.co.uk](http://oak.co.uk)**

**Oak Systems International**

Eaton Center, 1 Dundas Street West, Suite 2500,  
Toronto, ON M5G 1Z3 Canada

**toll free & fax:** +1 888 720 6968 **local & fax:** (+1)647 723 7049

**email:** [sales@oaksi.com](mailto:sales@oaksi.com)

**[oaksi.com](http://oaksi.com)**